NATIONAL PENSION SYSTEM (NPS) - SYSTEMATIC LUMPSUM WITHDRAWAL MANDATE MODIFICATION OR CANCELLATION FORM

KFIN TECHNOLOGIES LIMITED

(Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All fields/sections marked in * are mandatory.)

SECTION A - GENERAL INFORMATION

**(Mandatory for all subscribers. Please tick the respective block which is applicable.)*

I) Subscriber's Name (as in PRAN)*

First Name _____ Middle Name _____ Last Name _____

II) PRAN (Permanent Retirement Account Number)*

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III) Mobile Number*

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IV) Email ID

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V) Sector* ☐ eNPS ☐ AL ☐ Corporate ☐ Govt

VI) DTO/POP Reg No* _____ **DTO/POP Name*** _____

VII) DDO/POP-SP Reg No* _____ **DDO/POP-SP Name*** _____

SECTION B: SYSTEMATIC LUMPSUM WITHDRAWAL MODIFICATION DETAILS

I) Revised SLW Frequency
(Tick any one)

☐ Monthly ☐ Quarterly ☐ Half Yearly ☐ Yearly

II) Revised SLW Amount [*] (₹)
*(Minimum SLW amount should be ₹ 500)

In Figures ₹ _____

In Words _____

[*] Note: The SLW amount is subject to change due to applicable NAV

III) Revised SLW Start Date [$]

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IV) Revised Pension Fund (PF) - Please tick (√) one

☐ Aditya Birla Sun Life Pension Fund Management Ltd	☐ Kotak Mahindra Pension Fund Ltd
☐ Axis Pension Fund Management Ltd	☐ LIC Pension Fund Ltd
☐ DSP Pension Fund Managers Private Limited	☐ SBI Pension Funds Pvt Ltd
☐ HDFC Pension Fund Management Ltd	☐ UTI Pension Fund Limited
☐ ICICI Pension Fund Management Limited	☐ Tata Pension Fund Management Private Limited

SECTION B (Contd.): V) CHANGE IN INVESTMENT CHOICE (Please mention %) Total not to exceed 100%		
Active Choice	E (Max up to 75%)	____ %
	C (Max up to 100%)	____ %
	G (Max up to 100%)	____ %
OR (Please Tick (√) one)		
Auto Choice	Life Cycle 75 - High (15E/55Y)	☐
	Life Cycle 50 - Moderate (10E/55Y)	☐
	Life Cycle 25 - Low (5E/55Y)	☐
	Life Cycle Aggressive (35E/55Y)	☐

SECTION C: SYSTEMATIC LUMPSUM WITHDRAWAL CANCELLATION MANDATE	
(To cancel the SLW mandate, please tick the block below)	
☐	Please cancel my Systematic Lumpsum Withdrawal registered in the above PRAN and credit the balance amount available as Lumpsum to the bank account registered in the PRAN with CRA.

Declaration (Applies to Subscribers across all sectors)

I agree to be bound by the terms and conditions of processing of this SLW Request and understand that CRA may, as approved by PFRDA, amend any of the services completely or partially without any new Declaration/Undertaking being signed. Further, I agree to pay all the necessary charges, as applicable.

Date _____ **Place** _____ **Name of Subscriber** _____	**Signature/Thumb Impression* of subscriber in black ink** (* LTI in case of Males and RTI in case of Females)
Acknowledgement **Name of Subscriber** _____ **Date of Receipt** _____	**Stamp & Signature of Nodal Officer/POP**

Instructions

1. Subscribers are requested to contact their associated Nodal Office / POP for modification or cancellation of SLW.
2. The revised SLW will commence once the same is authorised.
3. Nodal Office / POP is requested to verify, affix stamp and signature, and send the scanned request to CRA for processing at the email ID mentioned below.

Sector	Email ID
AL / CP Subscribers (associated with POP)	**kcra.pop@kfintech.com**
Govt Subscribers	**kcra.gov@kfintech.com**
eNPS Subscribers	**operations.kcra@kfintech.com**